ProMusica
CHAMBER ORCHESTRA
DAVID DANZMAYR, MUSIC DIRECTOR

# Planned Giving Intention

## Donor Information

Name of donor: _____

Name of donor:_____

Address:_____

City:_____State:_____ZIP:_____

Phone:_____Email:_____

## Planned Gift Information

I/We have named ProMusica Chamber Orchestra as a beneficiary of my/our:

- □ Will
- □ Retirement Assets
- □ Life Insurance Policy
- □ Other:_____

□ I/We have a donor-advised fund established through The Columbus Foundation, or a similar entity.

My/Our planned gift is:

- □ Unrestricted – supporting the greatest need of ProMusica Chamber Orchestra.
- □ Restricted to the following priority: (We ask that you consult with ProMusica to ensure that the proposed restriction can be honored.)

_____

My/Our gift's approximate dollar amount or percentage of estate is:
(This is optional, but helps ProMusica with future planning.)

_____

## Attorney/Financial Advisor information (optional)

Advisor/Firm Name: _____

Address:_____

City:_____State:_____ZIP:_____

Phone:_____Email:_____

## Recognition

□ I would like to be recognized as a member of the planned giving society at ProMusica.

□ Yes – please list me/us as: _____

□ No – I would like my/our gift to remain anonymous.

## Nonbinding Statement

This statement of Planned Giving Intention is an expression of my/our present intention and is subject to revocation or modification at any time. It is not legally binding on my/our estate.

Signature_____Date:_____

Signature_____Date:_____

## ProMusica's Formal Name

In order to properly include ProMusica in your plans, please use our legal name and federal tax ID number. Please so instruct your financial and legal advisors.

**Legal Name:** ProMusica Chamber Orchestra of Columbus, Inc.
**Federal Tax ID Number:** 31-0952873

**Please complete and return this form to:**

ProMusica Chamber Orchestra of Columbus, Inc.
620 E. Broad Street, Ste. 300
Columbus, OH 43215

For questions please contact, Hannah Puckett, Development Coordinator at 614.464.0066 ext. 114, or hpuckett@promusicacolumbus.org.